

UNIQUE BROADBAND SYSTEMS, INC.

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON JULY 5, 2010

NOTICE IS HEREBY GIVEN THAT a special meeting of shareholders (the “Meeting”) of Unique Broadband Systems, Inc. (“UBS”) will be held:

Place: 8250 Lawson Road
Milton, Ontario
L9T 5C6

Date: July 5, 2010

Time: 9:00 a.m.

The purposes of the Meeting are:

1. to consider, and if deemed advisable adopt, with or without variation, an ordinary resolution to remove from office the current directors of UBS; and
2. if the foregoing resolution is adopted, to consider, and if deemed advisable adopt, with or without variation, an ordinary resolution to fill the vacancies created by the foregoing removal of directors of UBS by the election of a slate of proposed directors, whose names are to be provided to the Corporation by a requisitioning shareholder, to hold office until the close of the first annual meeting of shareholders following their election.

Items 1 and 2 are included pursuant to a request dated April 27, 2010 from a requisitioning beneficial shareholder or shareholders, whose identity is not known to the Corporation. The accompanying Management Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice.

If you are a registered shareholder and are unable to attend the Meeting in person, please exercise your right to vote by signing, dating and returning the enclosed **BLUE** proxy form with the UBS logo in the envelope provided or by following the procedures for Internet voting provided in the accompanying Management Information Circular. To be effective, **BLUE** proxy forms must be received no later than 9:00 a.m. (Toronto time) on Wednesday, June 30, 2010 by Equity Transfer & Trust Company, 200 University Avenue, Suite 400, Toronto, Ontario M5H 4H1. **Failure to properly complete and deposit a proxy form may result in its being invalid.** The time limit for deposit of proxies may be waived by UBS’ Board of Directors at its discretion without notice.

If you are a non-registered shareholder and receive these materials through your broker or other intermediary, please complete and return the **BLUE** voting instruction form in accordance with the instructions provided to you by your broker or such other intermediary and in the accompanying Management Information Circular.

DATED at Toronto, Ontario
May 30, 2010

BY ORDER OF THE BOARD OF DIRECTORS



Malcolm Buxton-Forman
Secretary

YOUR VOTE IS IMPORTANT. VOTE ONLY THE BLUE PROXY.
For questions or assistance, please call Georgeson, 1-866-676-3029