

Please contact TSX Trust Company, your financial advisor or the Corporation to assist you in completing this Letter of Transmittal

LETTER OF TRANSMITTAL
for Shareholders holding 1000 or more Common Shares of
UNIQUE BROADBAND SYSTEMS, INC.

TO: Unique Broadband Systems, Inc. (the “Corporation”) and TSX Trust Company (“TSX Trust”)

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares of the Corporation (“**Common Shares**”) described below, which Common Shares are represented by the share certificate(s) described below and delivered herewith and the undersigned has good title to the Common Shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such Common Shares.

Certificate Number	Number of Common Shares	Registered in the Name of

Please print or type particulars. If space is insufficient, attach a list in the above form.

The above-listed share certificate(s) is/are hereby submitted in order that the undersigned may receive as a result of the approval of the special resolution (the “**Share Change Resolution**”) submitted for approval at the Annual and Special Meeting of Shareholders of the Corporation to be held on February 28, 2017 or at any adjournment or postponement thereof, a new Common Share certificate(s) bearing the new CUSIP number assigned to the Common Shares.

The undersigned authorizes and directs TSX Trust to deliver the new Common Share certificate(s), bearing the new CUSIP number to the address indicated below or, if no instructions are given, to the address of the undersigned as the same appears on the Common Share register maintained on behalf of the Corporation.

The undersigned agrees to execute, upon request, any additional documents and other assurances as may be necessary or desirable to carry out the Share Change Resolution, and acknowledges that all authority herein conferred or agreed to be conferred shall, to the extent permitted by law, survive the death or incapacity, bankruptcy or insolvency of the holder and all obligations of the holder herein shall be binding upon the heirs, personal representatives, successors and assigns of the holder, as the case may be. The undersigned further agrees that all questions as to validity, form, eligibility (including timely receipt) and acceptance of any Common Shares submitted in connection with the Share Change Resolution shall be determined by the Corporation in its sole discretion and that such determination shall be final and binding and acknowledges that there is no duty or obligation upon the Corporation, TSX Trust or any other person to give notice of any defect or irregularity in any such surrender of Common Shares and no liability will be incurred by any of them for failure to give any such notice.

Name (please print)		Date
Address		
City	Province/State	Postal Code/ZIP Code
Telephone (Business Hours)		Fax Number

Signature guaranteed by:
(see para. 1(e) of instructions on reverse side)

Signature of Guarantor

Name of Guarantor (please print or type)

Address of Guarantor (please print or type)

Telephone Number of Guarantor

Signature of Shareholder or Authorized Representative

Name of Authorized Representative (if applicable)

INSTRUCTIONS

1. Use of Letter of Transmittal

- (a) **You may only use this form if you hold a total of 1000 or more Common Shares. If you hold less than 1000 Common Shares, you must use the Letter of Transmittal for Shareholders holding less than 1000 Common Shares printed on PINK paper.**
- (b) You must send or deliver this Letter of Transmittal duly completed and signed together with the share certificate(s) described herein to TSX Trust at the office listed below.
- (c) The method of delivery to TSX Trust is at your option and risk, but if mail is used, registered mail with return receipt requested is recommended.
- (d) Share certificate(s) registered in your name need not be endorsed or accompanied by a share transfer power of attorney other than the Letter of Transmittal itself.
- (e) Share certificate(s) not registered in your name must be endorsed by the registered holder of the certificate or be accompanied by a share transfer power of attorney duly and properly completed by the registered holder, with the signature guaranteed by a member of the Securities Transfer Association Medallion Program (STAMP), a member of the Stock Exchange Medallion Program (SEMP) or a member of the New York Stock Exchange Inc. Medallion Signature Program (MSP). The signature of the registered holder must correspond in every respect with the name of the registered holder appearing on the face of the share certificate(s).
- (f) Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association, or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.
- (g) If share certificates are registered in different forms of the same name (e.g. "John Doe" and "J. Doe"), a separate Letter of Transmittal should be completed for each different registration.

2. Lost Share Certificates

If a share certificate has been lost or destroyed, the Letter of Transmittal must be completed as fully as possible and forwarded to TSX Trust together with a letter stating when and how the loss occurred. TSX Trust will contact you to advise of the replacement requirements.

3. Contact Information

This Letter of Transmittal should be delivered to the address below. Any questions regarding, or requests for additional copies of, this Letter of Transmittal, should be directed to TSX Trust Company:

By Mail, Hand or Courier: Attention: Corporate Actions
TSX Trust Company
200 University Avenue
Suite 300, Toronto, ON M5H 4H1

By Telephone: (416) 361-0930 x 205

By E-Mail: TMXEInvestorservices@tmx.com