

**UNIQUE BROADBAND SYSTEMS, INC.**

**NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS  
TO BE HELD ON FEBRUARY 28, 2017**

**NOTICE IS HEREBY GIVEN THAT** the 2017 Annual and Special Meeting of Shareholders (the “**Meeting**”) of Unique Broadband Systems, Inc. (the “**Corporation**”) will be held:

Place: Suite 800  
Wildeboer Dellelce Place  
365 Bay Street  
Toronto, ON, M5H 2V1

Date: February 28, 2017

Time: 11:00 a.m. (Toronto Time)

The purposes of the Meeting are:

1. to receive the audited financial statements of the Corporation for the financial years ended August 31, 2016 and August 31, 2015 and the reports of the auditors thereon;
2. to elect directors of the Corporation to hold office until the next annual general meeting of the Corporation’s shareholders (“**Shareholders**”) held for the purpose of electing directors;
3. to appoint Dale Matheson Carr-Hilton Labonte LLP as the auditors of the Corporation until the next annual general meeting of the Shareholders, and to authorize the board of directors of the Corporation (the “**Board of Directors**”) to fix their remuneration;
4. to consider and, if thought appropriate, to pass, with or without variation, a special resolution (the “**Share Change Resolution**”), the full text of which is set forth at Appendix “B” to the accompanying circular (the “**Circular**”) to allow for the elimination of all shareholdings of less than 1,000 common shares of the Corporation (“**Common Shares**”), as more particularly described in and subject to the restrictions described in the Circular;
5. to consider and, if thought appropriate, to pass, with or without variation, a special resolution (the “**Name Change Resolution**”), the full text of which is set forth at Appendix “D” to the Circular, authorizing and approving the change of the Corporation’s name to “Kure Technologies, Inc.” or to such other name as the Board of Directors may determine; and
6. to transact such other business as may properly be brought before the Meeting or any postponement or adjournment thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the accompanying Circular, which accompanies this Notice of Meeting and forms part hereof. In connection with the Share Change Resolution, the Corporation will also make available two different letters of transmittal for use by Shareholders.

As described in the notice-and-access notification mailed to Shareholders, the Corporation has decided to deliver the Meeting materials to Shareholders by posting the Meeting materials on its website ([www.uniquebroadband.com](http://www.uniquebroadband.com)). The use of this alternative means of delivery is more environmentally friendly as it will help reduce the use of paper and it will also reduce the Corporation’s printing and mailing costs. It is anticipated that the Meeting materials will be available on the Corporation’s website as of January 23, 2017 and will remain on the website for one full year thereafter. The Meeting materials will also be available on SEDAR at [www.sedar.com](http://www.sedar.com) as of January 23, 2017.

All Shareholders will receive a notice-and-access notification which will contain information on how to obtain electronic and paper copies of the Meeting materials in advance of the Meeting. Shareholders who wish to receive paper copies of the Meeting materials may request copies from the Corporation by calling toll-free in North America at 1-866-600-5869. Meeting materials will be sent to such Shareholders at no cost to them within three business days of their request, if such requests are received by February 17, 2017.

The Board of Directors has by resolution fixed the close of business on January 18, 2017 as the record date for the determination of Shareholders entitled to receive notice of and vote at the Meeting or any adjournments thereof.

Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign, and return the enclosed form of proxy or voting instruction form, as applicable, so that as large a representation of Shareholders as possible may be had at the Meeting. Proxies to be used at the Meeting must be deposited with the Corporation's registrar and transfer agent, TSX Trust Company, 200 University Avenue, Suite 300, Toronto, Ontario M5H 4H1 prior to 11:00 a.m. (Toronto Time) on February 24, 2017.

If you have any questions that are not answered by the accompanying Circular or need any additional information, please contact your professional advisors. You may also contact TSX Trust Company should you have any questions with regard to voting your Common Shares. For any updated information relating to the Meeting and other information relating to the Corporation, please refer to the Corporation's public filings available on SEDAR at [www.sedar.com](http://www.sedar.com). Information contained in the accompanying Circular should not be construed as legal, tax or financial advice and Shareholders are urged to consult their own professional advisors in connection therewith.

DATED at Toronto, Ontario January 18, 2017

BY ORDER OF THE BOARD OF DIRECTORS

*"Daniel Marks"*  
Chief Executive Officer